



Market Announcement

11 December 2020

GenusPlus Group Ltd (ASX: GNP) – Admission and Commencement of Official Quotation

Description

GenusPlus Group Ltd ('GNP') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 11 December 2020.

Official quotation of GNP's ordinary fully paid shares will commence at 12:00 PM AEDT on Monday, 14 December 2020.

GNP raised \$32,810,397 pursuant to the offer under its prospectus dated 6 November 2020 ('Prospectus') by the transfer of 34,177,497 shares at an issue price of \$0.96 per share.

Quotation information

Quoted Securities:	154,750,877 fully paid ordinary shares
ASX Code:	GNP
Time:	12:00 PM AEDT
Date:	Monday, 14 December 2020
ASX Trade Abbreviation:	GENUSPLUS
ISIN:	AU0000117160
Home Branch:	Perth
Registered Office:	GenusPlus Group Ltd Address: Level1, 63-69 Abernethy Road, Belmont WA 6104 Phone: (08) 9390 6999 Email: admin@genusplus.com.au
Company Secretary:	Damian Wright
Share Registry:	Link Market Services Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored
Place of Incorporation:	Western Australia
Dividend Policy:	See section 6.11 of the Prospectus
Activities:	Electricity and Telecommunications infrastructure construction and maintenance
Lead Manager:	Bell Potter Securities Limited

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Underwriter:	Bell Potter Securities Limited
ASX Restricted Securities:	NA
Voluntary Escrow:	42,661,474 fully paid ordinary shares subject to voluntary escrow until 20 November 2022, being 24 months from the date of the voluntary escrow deeds. 85,322,947 fully paid ordinary shares subject to voluntary escrow until 14 December 2021, being 12 months from the date of commencement of Official Quotation.
Other Securities Not Quoted:	NA

What do I need to do and by when?

Please refer to GNP's Prospectus.

Need more information?

For further information, please call the GenusPlus Offer Information Line on 1800 131 904 (toll free within Australia) or +61 1800 131 904 (outside of Australia) between 8:30am and 5:30pm (AEDT), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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Senior Adviser, Listings Compliance (Perth)

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