



4 June 2021

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Notice Pursuant to Section 708A(5)(e) of the Corporations Act

GenusPlus Group Ltd ACN 620 283 561 (the Company) gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) On 4 June 2021 the Company issued 529,010 Fully Paid Ordinary Shares (“the Shares”) in connection with the Company’s acquisition of Connect Engineering Pty Ltd (and subsidiaries) as announced to the ASX on 1 June 2021.
- (b) The Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act.
- (c) As at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act.
- (d) As at the date of this notice, there is no excluded information (within the meaning of subsections 708A(7) and 708A(8) of the Corporations Act) required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "D. Wright".

Damian Wright
Company Secretary

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